



MOST RELEVANT DATA

Millions of Euros

	2015	% (of revenue)	2014*	% (of revenue)	Var. (%)
Economic data					
Revenue	4,368.9	100.0	3,634.1	100.0	20.2
Gross profit from operations (EBITDA)	967.0	22.1	1,040.2	28.6	-7.0
Net profit from operations (EBIT)	684.8	15.7	614.1	16.9	11.5
Profit before taxes	434.0	9.9	409.1	11.3	6.1
Attributable net profit	55.6	1.3	23.2	0.6	139.7
	2015	%	2014*	%	Var. (%)
Operating data					
Sales Breakdown					
Concessions	444.9	10.2	369.3	10.2	20.5
Engineering and Construction	3,799.5	87.0	3,166.9	87.1	20.0
Construction	3,248.2	74.3	2,788.0	76.7	16.5
Industrial	352.1	8.1	234.2	6.4	50.3
Services	199.2	4.6	144.7	4.0	37.7
Developments	124.5	2.8	97.9	2.7	27.2
Total sales	4,368.9	100.0	3,634.1	100.0	20.2
EBITDA Breakdown					
Concessions	819.8	84.8	828.3	79.6	-1.0
Engineering and Construction	139.5	14.4	198.0	19.0	-29.5
Construction	150.0	15.5	206.3	19.8	-27.3
Industrial	-20.8	-2.2	-19.7	-1.9	-5.6
Services	10.3	1.1	11.5	1.1	-10.4
Developments	7.7	0.8	13.9	1.3	-44.6
Total EBITDA	967.0	100.0	1,040.2	100.0	-7.0
Backlog Breakdown					
Short-term backlog	7,151.6	11.0	7,984.2	12.0	-10.4
Long-term backlog	57,818.6	89.0	58,781.8	88.0	-1.6
Total backlog	64,970.2	100.0	66,766.0	100.0	-2.7
Concessions	57,509.8	88.5	58,445.9	87.5	-1.6
Engineering and Construction	7,460.4	11.5	8,320.1	12.5	-10.3
Construction	6,895.3	10.6	7,638.6	11.4	-9.7
Industrial	224.3	0.3	487.2	0.7	-54.0
Services	340.8	0.5	194.3	0.3	75.4
Total backlog	64,970.2	100.0	66,766.0	100.0	-2.7

(*) Restated figures.